

Esofac Luxembourg S.A.

Luxembourg



The multidisciplinary team of 12 (actuaries, legal experts, managers and assistants) is specialised in employee benefits and has lengthy experience (183 years combined) advising clients and managing their occupational pension schemes in the Grand Duchy of Luxembourg. The team's expertise is continuously enhanced by the diversity of the schemes with which it operates.

Esofac as a legal entity was created in Belgium in 1973 and in the Grand Duchy of Luxembourg in 1982 under the name Esofac International.



Member of the International Benefits Network

SERVICES OFFERED

SERVICES

Consulting and audit
Actuarial valuations
Pension schemes management
Pension funds
Communication
Legal and tax matters
Mergers and acquisitions
Training
Business transfers
International benefits issues
IAS19 and FAS87 valuations

AUTHORISATIONS

Occupational pension scheme manager
licensed by the General Inspectorate for
Social Security
Continuing professional education entity
Insurance sector professional (PSA) as a
pension fund manager
Liability manager of pension funds
supervised by the Financial Sector
Supervisory Authority (Assep and Sepcav).

Designing a plan together, creating it to your specific needs...

We help you study a pension plan that
meets your needs and is in keeping with
trends in your sector of activity.

Your pension plan is tailored to your
requirements by our actuarial and legal
experts.

Your plan is operated expertly and in
conformity with legal and tax requirements
focused on the Luxembourg context, but
also cross-border.

Your plan is financed in the vehicle that
matches your expectations: pension fund,
group insurance or book reserves.

Building and transforming in accordance with the highest standards...

You are assured of the flexibility that
enables you to adapt to your company's
development and to changing regulations.
You benefit from an international approach
with our membership of EURACS, a
European network of actuarial and
consulting firms.

Our independence and expertise
guarantee that your insurer-partner will be
selected on an objective basis.

You can rely on our expertise for setting
up your pension fund and monitoring it in
accordance with regulations.

Expert knowledge and management at

every level...

You interact directly with the expert in charge of your file, who is responsible for its overall management and who, together with fellow team members, has extensive knowledge of your pension plan.

You benefit from systematised processes of proven excellence, adapted to your pension plan funding vehicle.

You can rely on consistent support from our experts and on-going regulatory monitoring.

Your plan is managed in compliance with local standards and IAS19 and FAS158 international standards.

DETAILS

ADDRESS

Résidence Val Fleuri II
37, rue Michel Engels
L-1465 LUXEMBOURG
T. (+352) 45 31 24
F. (+352) 45 07 43
courrier@esofac.lu
www.esofac.lu

INTERNATIONAL CONTACTS

Fabienne Dalne
fd@esofac.lu

Harold Hérald
hh@esofac.lu

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